KLA Keep Looking Ahead Q3 FY26 (Quarter Ended 3/31/2026)

March 2026 Quarter Income Statement Highlights

Growth

$3.415B	+11%
Revenue	Y/Y

Profitability

62.2%	42.6%
Non-GAAP Gross Margin	Non-GAAP Op. Margin

EPS

$9.40	$9.12
Non-GAAP Diluted EPS	GAAP Diluted EPS

Free Cash Flow & Capital Returns

March 2026 Quarter

$622M	18%	$626M	$249M
Free Cash Flow	FCF Margin	Share Buyback	Dividends Paid

Latest Twelve Months

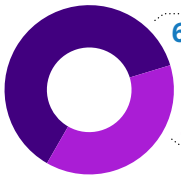
$2.14B	$1.0B
Share Buyback	Dividends Paid

Breakdown of Revenue

Reportable Segment and End Markets (Systems and Services)

	Q3-FY26	Y/Y Growth	Q/Q Growth	Rev. %
Semiconductor Process Control	$3,084M	↑ +13%	↑ +3%	90%
Specialty Semiconductor Process	$164M	↑ +5%	↑ +17%	5%
PCB and Component Inspection	$167M	↓ -1%	↑ +10%	5%

Q3-FY26: Semi Process Control End Market System Revenue



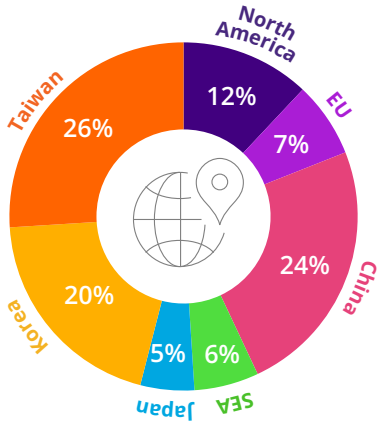
62% Foundry & Logic

38% Memory

Summary of Revenues by Major Product Categories

	Q3-FY26	Y/Y Growth	Q/Q Growth	Rev. %
Wafer Inspection	$1,740M	↑ +16%	↑ +11%	51%
Patterning	$615M	↓ -3%	↓ -12%	18%
Specialty Semi Process	$144M	↑ +4%	↑ +19%	4%
PCB and Component Inspection	$95M	↓ -9%	↑ +18%	3%
Services	$775M	↑ +16%	↓ -1%	23%
Other*	$46M	↑ +142%	↑ +15%	1%
Total Revenue	$3,415M	↑ +11%	↑ +4%	

Q3-FY26 Revenue by Region



Guidance for Q4 FY2026 – June 2026 Quarter

June 2026 Quarter Guidance

Revenue	$3.575B +/- $200M
Non-GAAP Gross Margin	61.75% +/- 1%
GAAP Diluted EPS	$9.66 +/- $1.00
Non-GAAP Diluted EPS	$9.87 +/- $1.00

Macro Assumptions

Semi PC Revenue by End Market



82% Foundry & Logic

18% Memory



84% DRAM

16% NAND

Model Assumptions

Non-GAAP Operating Expenses	~$665M	Effective Tax Rate	~14.5%
Other Income & Expense (OIE), Net	~$25M	Diluted Share Count	~131.4M

* Included in Semiconductor Process Control Segment