KLA
Keep Looking Ahead

Q4 Fiscal 2025
(Quarter Ended 06/30/2025)

June 2025 Quarter Income Statement Highlights

Growth

$3.175B Revenue

+24% Y/Y

Profitability

63.2% Non-GAAP Gross Margin

44.2% Non-GAAP Op. Margin

EPS

$9.38 Non-GAAP Diluted EPS

$9.06 GAAP Diluted EPS

Free Cash Flow & Capital Returns

June 2025 Quarter

$1.065B Free Cash Flow

34% FCF Margin

$426M Share Buyback

$254M Dividends Paid

Latest Twelve Months

$2.15B Share Buyback

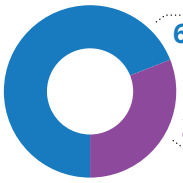
$905M Dividends Paid

Breakdown of Revenue

Reportable Segment and End Markets (Systems and Services)

	Q4-FY25	Y/Y Growth	Q/Q Growth	Rev. %
Semiconductor Process Control	$2,879M	↑ +25%	↑ +5%	91%
Specialty Semiconductor Process	$142M	↑ +17%	↓ -9%	4%
PCB and Component Inspection	$154M	↑ +10%	↓ -9%	5%

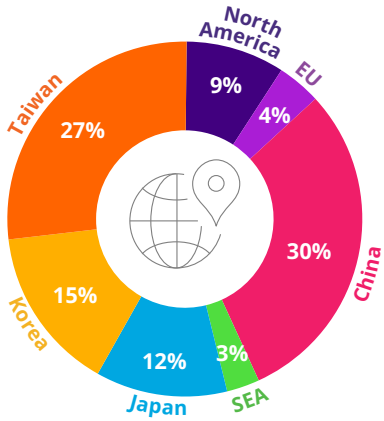
Q4-FY25: Semi Process Control End Market System Revenue



Summary of Revenues by Major Product Categories

	Q4-FY25	Y/Y Growth	Q/Q Growth	Rev. %
Wafer Inspection	$1,772M	↑ +52%	↑ +18%	56%
Patterning	$453M	↓ -16%	↓ -29%	14%
Specialty Semi Process	$123M	↑ +16%	↓ -11%	4%
PCB and Component Inspection	$85M	↑ +15%	↓ -18%	3%
Services	$703M	↑ +14%	↑ +5%	22%
Other*	$39M	↓ -38%	↑ +106%	1%
Total Revenue	$3,175M	↑ +24%	↑ +4%	

Q4-FY25: Revenue by Region



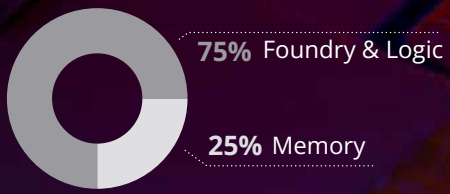
Guidance for Q1 FY2026 – September 2025 Quarter

September 2025 Quarter Guidance

Revenue	$3.15B +/- $150M
Non-GAAP Gross Margin	62% +/- 1%
GAAP Diluted EPS	$8.28 +/- $0.77
Non-GAAP Diluted EPS	$8.53 +/- $0.77

Macro Assumptions

Semi PC Revenue by End Market



Model Assumptions

Non-GAAP Operating Expenses	~$615M	Effective Tax Rate	~13.5%
Other Income & Expense (OIE), Net	~$33M	Diluted Share Count	~132.4M

* Included in Semiconductor Process Control Segment