KLA Keep Looking Ahead

Q4 FY26 (Quarter Ended 6/30/2026)

June 2026 Quarter Income Statement Highlights

Growth

$3.66B Revenue

+15% Y/Y

Profitability

62.4% Non-GAAP Gross Margin

43.7% Non-GAAP Op. Margin

EPS

$1.05 Non-GAAP Diluted EPS

$1.04 GAAP Diluted EPS

Free Cash Flow & Capital Returns

June 2026 Quarter

$817M Free Cash Flow

22% FCF Margin

$571M Share Buyback

$305M Dividends Paid

Latest Twelve Months

$2.29B Share Buyback

$1.06B Dividends Paid

Breakdown of Revenue

Reportable Segment and End Markets (Systems and Services)

	Q4-FY26	Y/Y Growth	Q/Q Growth	Rev. %
Semiconductor Process Control	$3,257M	↑ +13%	↑ +3%	89%
Specialty Semiconductor Process	$160M	↑ +13%	↓ -3%	4%
PCB and Component Inspection	$241M	↑ +56%	↑ +44%	7%

Q4-FY26: Semi Process Control End Market System Revenue



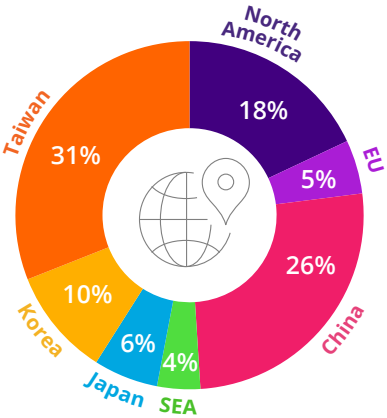
79% Foundry & Logic

21% Memory

Summary of Revenues by Major Product Categories

	Q4-FY26	Y/Y Growth	Q/Q Growth	Rev. %
Wafer Inspection	$1,781M	↑ +1%	↑ +2%	49%
Patterning	$728M	↑ +61%	↑ +18%	20%
Specialty Semi Process	$137M	↑ +11%	↓ -5%	4%
PCB and Component Inspection	$168M	↑ +96%	↑ +76%	4%
Services	$820M	↑ +17%	↑ +6%	22%
Other*	$24M	↓ -39%	↓ -48%	1%
Total Revenue	$3,658M	↑ +15%	↑ +7%	

Q4-FY26 Revenue by Region



Guidance for Q1 FY2027 – September 2026 Quarter

September 2026 Quarter Guidance

Revenue	$4.0B +/- $200M
Non-GAAP Gross Margin	62.5% +/- 1%
GAAP Diluted EPS	$1.14 +/- $0.10
Non-GAAP Diluted EPS	$1.16 +/- $0.10

Macro Assumptions

Semi PC Revenue by End Market



73% Foundry & Logic

27% Memory



90% DRAM

10% NAND

Model Assumptions

Non-GAAP Operating Expenses	~$690M	Effective Tax Rate	~14.5%
Other Income & Expense (OIE), Net	~$25M	Diluted Share Count	~1.312B

* Included in Semiconductor Process Control Segment